

HB 582 – Sponsor Rep. John Esp – “Allow deductions for other states college savings plans”

A Bill for an Act entitled: "An Act that federally qualified higher education savings plans of other states have the same tax advantages as allowed for the Montana family education savings plan; amending section 15-30-2110, MCA; and providing an immediate effective date and a retroactive applicability date."

- Give Montanans the right to choose their college savings plan company and get equal tax treatment.
- Give Montanans local service with their investments, contributions and distributions for their college savings plans and get equal tax treatment.
- Give Montanans broader investment choices on their college savings plans and get equal tax treatment.

Sincerely,

Dan Sullivan, CFP®